Potts, Tracy M. (for Petitioner Joel S. Levy)

Petition for Order Determining Title to Real Property in the Name of Herbert Levy is Property of Evelyn Heilbronn

DO	DOD: 12-14-90		JOEL S. LEVY, Son and Special	NE	EDS/PROBLEMS/COMMENTS:
			Administrator appointed 2-14-1991,	llp	date: Attorney Allison Bellumori filed a
			is Petitioner.	_	sponse to the above notes. See Page 2.
			Petitioner states that in 1985, prior	1.	A petition under Probate Code
	Aff.Sub.Wit.		to his death, the decedent entered		§850(a)(2)(C) may be brought by the
	Verified		into an agreement to transfer his one-half interest in certain real		personal representative or by any interested person.
	Inventory		property located on Vera Cruz in		illerested person.
	PTC		Modesto, CA, to his sister Evelyn		Petitioner was appointed as Special
	Not.Cred.		Heilbronn.		Administrator for a specific purpose only in 1991 – to compromise a claim in an
_	Notice of		Ms. Heilbronn recently listed the		action entitled <u>Levy v. Levi Strauss</u> in San
	Hrg		property for sale; however, the title		Francisco Superior Court Case 862101.
~	Aff.Mail	W	report results show that the		Petitioner has not been appointed as the
	Aff.Pub.		decedent still owns a one-half		personal representative of this
	Sp.Ntc.		interest in the property.		decedent's estate, and it is unclear how
~	Pers.Serv.	W	Petitioner believes the decedent		he is an interested person for purposes of this petition.
	Conf.		inadvertently failed to record a		mis permon.
	Screen		deed transferring his interest in the		The Court may require the petition to be
	Letters		property to Ms. Heilbronn.		brought by Evelyn Heilbronn.
	Duties/Supp		Petitioner requests an order from	2.	The filing of this petition has brought to
	Objections		this Court pursuant to Probate		the Court's attention that the special
	Video		Code §850(a)(2)(C) removing the		administration granted in 1991 for one specific purpose was never terminated,
	Receipt		decedent from the title to the		and has never been accounted for
	CI Report 9202		property and confirming that Ms. Heilbronn holds a 100% interest in		pursuant to Probate Code §8546.
	Order	Х	the property.		What was the outcome of the action
	Oldei	^	me property.		entitled <u>Levy v. Levi Strauss</u> ? The Court
			See Declaration of Evelyn Heilbronn		may require an accounting / report of
			in Support of Petition as well as		status to be filed and set for noticed hearing.
			supporting documentation provided.		g.
			provided.	3.	If this petition is granted, need order.
	Aff. Posting				viewed by: skc
	Status Rpt				viewed on: 9-25-14
	UCCJEA				dates: 9-30-14
	Citation				commendation:
	FTB Notice			File	e 1 - Levy
					1

1 Herbert Levy (Estate) Case No. 0433774

Page 2

Declaration of Allison K. Bellumori filed 9-29-14 in Response to Calendar Notes states:

- 1. Probate Code §85(a) defines a personal representative as a special administrator.
- 2. The issue (Levy v. Levi Strauss) was resolved and settled. If the Court will require an account and report on the special administration, Petitioner can provide the court with the requested report at a later noticed hearing.

Due to the time constraints presented by the current escrow of the property subject of the petition and the chance that any further delay would cause Ms. Heilbronn to lose the buyer on the property, it is requested that the matter be decided at this hearing and not continued to a later date to be heard with the report and account of the Special Administrator.

2 John and Ada Watkins Revocable Trust 11/14/90 Case No.14CEPR00024

Atty Helon, Marvin T., of Helon & Manfredo (for Petitioner Ada Neill Dennie)

Amended Petition for Surcharge of Former Trustee, for Double Damages, for Damages for Financial Abuse of Dependent Adult, and for Instructions

John DOD: 9/9/2010			ADA NEILL DENNIE, daughter and Beneficiary, is Petitioner.	NEEDS/PROBLEMS/
Ada DOD: 11/11/2010		10		COMMENTS:
			Petitioner states:	
			JOHN FRANKLIN WATKINS and ADA CLARK WATKINS established as Settlors the JOHN FRANKLIN WATKINS	
Con	t. from		AND ADA CLARK WATKINS REVOCABLE TRUST by	
	Aff.Sub.Wit.		declaration of trust dated 11/14/1990, and amended	
1	Verified		and fully restated the Trust on 3/1/2006 (copy of trust as	
—			amended attached as Exhibit A);	
	Inventory		Settlors had 4 children: FRANKLIN BOONE WATKINS,	
	PTC		ADA NEILL DENNIE (Petitioner), DOLLIE CLARK WATKINS,	
	Not.Cred.		and ARTHUR MCCLAY WATKINS;	
1	Notice of		 Ada Clark Watkins served as Trustee of the Trust until 	
	Hrg		her death, after which ARTHUR MCCLAY WATKINS	
1	Aff.Mail	W/	acted as Trustee of the Trust until his death on 2/2/2014;	
	Aff.Pub.		 By Order Confirming and Appointing Successor Trustee dated 2/25/2014, this Court confirmed the 	
	Sp.Ntc.		appointment of Petitioner as Successor Trustee;	
	•		 Under Section 9 of the Trust, the Trust became 	
✓	Pers.Serv.		distributable to the Settlors' 4 children in equal shares	
	Conf.		upon the death of the surviving Settlor, except that the	
	Screen		share of the Settlors' son, FRANKLIN BOONE WATKINS , a	
	Letters		developmentally disabled adult now over age 60, is to	
	Duties/Supp		be held in the SPECIAL NEEDS TRUST FOR FRANKLIN	
	Objections		BOONE WATKINS established under Section 9.12 the	
	Video		Trust; • FRANKLIN BOONE WATKINS previously resided with the	
	Receipt		Settlors in their home on W. Twain in Fresno; since the	
	CI Report		death of the surviving settlor, Petitioner has overseen	
	9202		and provided care for him, and in June 2013, Petitioner	
	Order	Χ	moved into the home to oversee his care;	
	Aff. Posting		Petitioner was informed by an email dated 12/24/2013	Reviewed by: LEG
	Status Rpt		from the former Trustee, ARTHUR MCCLAY WATKINS , that he had encumbered the residence on W. Twain to	Reviewed on:
			secure his bail and release from jail, following his arrest	9/26/14
	UCCJEA		on 11/16/2013 in Santa Barbara County for bank	Updates:
	Citation		robbery of a Wells Fargo Bank branch, and assault with	Recommendation:
	FTB Notice		a deadly weapon on a police officer; he indicated he	File 2 - Watkins
			personally misappropriated essentially all remaining	
			assets of the trust (copy of email attached as Exhibit B);	
			~Please see additional page~	

First Additional Page 2, John and Ada Watkins Revocable Trust Case No.14CEPR00024

Petitioner states, continued:

- Although the former Trustee ARTHUR MCCLAY WATKINS had not submitted an accounting, after
 obtaining and reviewing available records on the Settlors' resources and trust assets, Petitioner is
 informed and believes that at the time he became trustee, the Trust had assets including:
 - o Residence on W. Twain in Fresno;
 - o Toyota Camry with a value of ~\$15,000.00; and
 - o Cash and other liquid assets of \$802,000.00;
- Petitioner is informed and believes that the former Trustee took possession of the Toyota Camry and used it as his own; after the former Trustee's death, Petitioner sold the vehicle for \$12,000.00; as a result of the former Trustee's use of the vehicle and the decline in value during such use, the Trust suffered a loss of at least \$3,000.00;
- Following the surviving Settlor's death, from the Trust's liquid assets the former Trustee distributed \$150,000.00 each to himself, Petitioner, and to DOLLIE CLARK WATKINS;
- The former Trustee disbursed from the Trust only ~\$73,100.00 for FRANKLIN BOONE WATKINS' benefit or care out of the \$150,000.00 that was to be set aside for him when the other beneficiaries received their \$150,000.00 distribution, leave the share of FRANKLIN BOONE WATKINS and his special needs trust having received ~\$76,900.00 less that the other Trust beneficiaries;
- Petitioner reviewed records of the Trust's account and transactions by former Trustee and believes former Trustee ARTHUR MCCLAY WATKINS withdrew the sum of \$250,693.00, of which \$76,900.00 should have gone to FRANKLIN BOONE WATKINS, and the remaining \$173,793.00 should have been divided equally between the 4 remainder Trust beneficiaries;
- By reason of the misappropriations, losses and breaches of trust, the Trust beneficiaries have lost or suffered damage in the following amounts:
 - SPECIAL NEEDS TRUST FOR FRANKLIN BOONE WATKINS: \$121,098.25;
 - ADA NEILL DENNIE: \$44,198.25;
 - DOLLIE CLARK WATKINS: \$44,198.25.
- ARTHUR MCCLAY WATKINS should be surcharged for the foregoing sums with interest and the amount of
 any and all additional damage or loss shown by reason of his encumbering, pledging or transferring the
 Trust's real property for his bail and/or personal debts;
- ARTHUR MCCLAY WATKINS in bad faith wrongfully took, concealed and/or disposed of property
 belonging to a trust and a dependent adult; ARTHUR MCCLAY WATKINS is liable for twice the value of
 the property taken and attorney fees in accordance with Probate Code § 859;
- ARTHUR MCCLAY WATKINS' surviving spouse, GEORGINA WATKINS, and his children, DANIELLE WATKINS
 and BEN WATKINS, are his successors and have succeeded to his estate, including any property due
 from the Trust, and they received property or benefitted from property misappropriated from the Trust;
 his successors are and should be found responsible for the losses suffered by the Trust to the extent of
 property received from ARTHUR MCCLAY WATKINS;
- Judgment should be entered against any personal representative appointed for the estate of ARTHUR
 MCCLAY WATKINS and/or his successors for amounts received;
- Beneficiary FRANKLIN BOONE WATKINS is a dependent adult as defined by W&I Code §15610.23; The trustee was aware of this, and misused and abused his position of trust and took and/or misappropriated property of Franklin Boone Watkins for his own personal benefit with an intent to defraud and deprive Franklin Boone Watkins of property left for his benefit and needs by the settlors, and the actions described were the result of recklessness, oppression, fraud, and/or malice. As a result, Arthur McClay Watkins is liable for damages under W&I Code §15657.5 as a result of such abuse, including attorneys fees, costs and punitive damages;

~Please see additional page~ Second Additional Page 2, John & Ada Watkins Revocable Trust Case No.14CEPR00024

Petitioner prays for an order of the Court:

- 1. Surcharging **ARTHUR MCCLAY WATKINS**, with interest, for all losses and damage suffered by the Trust including those set forth in this petition and any and all other improper expenditures and/or losses shown or found:
- Determining that ARTHUR MCCLAY WATKINS' estate and successors are responsible for the loses and damages suffered to the extent of the property received from ARTHUR MCCLAY WATKINS and benefit obtained from Trust assets;
- 3. Instructing Petitioner that **ARTHUR MCCLAY WATKINS** and his successors have no further interest in and are not entitled to any further distributions from the Trust, and that the remaining Trust estate should be distributed only to the other beneficiaries of the Trust;
- 4. Determining that **ARTHUR MCCLAY WATKINS** and his estate are liable for damages for financial abuse of a dependent adult, including punitive damages and attorney fees according to proof; and
- 5. Awarding Petitioner attorneys' fees and costs as allowed by law.

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Atty Helon, Marvin T., of Helon & Manfredo (for Petitioner Diane Marie LaRochelle, Executor)

- (1) First and Final Account and Report of Executor and Petition for Its Settlement,
- (2) for Allowance of Statutory Fees and Reimbursement of Costs, and (3) for Final Distribution

DC	DOD: 12/26/2013		DIANE MARIE LAROCHELLE , daughter and Executor, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
			Account period: 12/26/2013 – 7/15/2014	
✓	Aff.Sub.Wit.		Accounting - \$254,655.55 Beginning POH - \$253,150.96 Ending POH - \$213,237.92 (all cash)	
√ √	Inventory PTC		Executor - waives	
✓	Not.Cred.		Attorney - \$8,093.20 (statutory)	
√ √	Notice of Hrg Aff.Mail	W/	Costs - \$1,565.16 (filing fees, probate referee, publication, certified copies)	
	Aff.Pub. Sp.Ntc.		Closing - \$1,000.00	
	Pers.Serv. Conf. Screen		Distribution pursuant to Decedent's Will is to: MICHAEL LaROCHELLE, distributed to Diane Marie	
	Letters 0213 Duties/Supp Objections	314	LaRochelle pursuant to Probate Code § 3905 (CUTMA), to hold until he reaches age 21– specified personal property; • SEAN LaROCHELLE – specified personal property;	
	Video Receipt		 JENNIFER DEETER-EVANS – specified personal property; DAVID DEETER – specified personal property; NICOLE Larochelle – specified personal property; 	
√	9202		MARK LaROCHELLE, distributed to Diane Marie LaRochelle pursuant to Probate Code § 3905 (CUTMA), to hold until he reaches age 21– \$5,000.00	
✓	Order Aff. Posting Status Rpt		 cash and specified personal property; JACQUES LaROCHELLE – \$5,000.00 cash; BRUCE J. DEETER – ½ estate residue consisting of 	Reviewed by: LEG Reviewed on:
	UCCJEA Citation		 BRUCE J. DEFIER - ½ estate residue consisting of \$96,289.78 cash; DIANE M. LaROCHELLE - ½ estate residue consisting of \$96,289.78 cash. 	9/15/14 Updates: Recommendation: SUBMITTED
✓	FTB Notice			File 3 - Deeter

Atty

Maria Alcazar Anderson (Estate)

Martinez, Philip A. (for Administrator Anthony Alcazar)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 2-7-14	ANTHONY ALCAZAR was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Full IAEA with bond of	
	\$150,000.00 on 4-8-14.	Continued from 8-29-14
	Bond was filed and Letters issued on	Note: Inventory and Appraisal Partial
Cont. from 082914	5-1-14.	No. 1 was filed on 9-3-14.
Aff.Sub.Wit.		
Verified	At the hearing on 4-8-14, the Court set this status hearing for the filing of the	Need Final Inventory and Appraisal or verified written status
Inventory	Inventory and Appraisal pursuant to	report per local rule 7.5.
PTC	Probate Code §8800.	repoir per locarrole 7.3.
Not.Cred.	30000	
Notice of	Status Report filed 8-18-14 states	
Hrg	Petitioner has performed investigation	
Aff.Mail	regarding the assets of the estate and	
Aff.Pub.	has submitted a partial inventory and	
Sp.Ntc.	appraisal to the Probate Referee. Petitioner has recently been made	
Pers.Serv.	aware that the estate may be a	
Conf.	beneficiary of the proceeds from a life	
Screen	insurance policy, but does not yet have	
Letters	sufficient information to determine	
Duties/Supp	whether such proceeds are an asset of	
Objections	the estate. Petitioner will file a second partial I&A once that information is	
Video	obtained.	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9-25-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4 - Anderson
		<i>A</i>

Perkins, Jan T. (for Ronald D. Manley – Brother)

Atty Aguirre, L. Kim (for Leslie Smith Guardian Ad Litem for Noah Manley – Petitioner)

Contest of Will, Objection to Probate, Objection to Appointment of Ronald Manley as Executor of Estate of Donald C. Manley

Cont. from 050714. 060414, 070214 Aff.Sub.Wit. Verified Inventory **PTC** Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp **Objections** Video Receipt **CI Report** 9202 Order Aff. Posting Status Rpt **UCCJEA** Citation **FTB Notice**

NOAH MANLEY, by and through Guardian Ad Litem, **LESLIE SMITH**, is petitioner.

Petitioner states: contestant Noah Manley is the son of the decedent. The contestant objects to the probate of the purported will on the ground that the signature on the document purporting to be the last will of the decedent is not in the handwriting of the decedent; the purported will was thus not duly executed by the decedent as required by law.

Contestant objects to the appointment of Ronald D. Manley as Executor of the Estate of Donald C. Manley, the following grounds:

- a. Ronald D. Manley neglected, failed and or refused to deposit the purported last will of Donald C. Manley with this court in a timely manner.
- b. Ronald D. Manley represented to Contestant and other heirs of Donald C. Manley that the will was of Donald C. Manley was a holographic will and, over four years after the death of Donald C. Manley, submitted a purported typewritten will to this court for probate.
- Contestant is informed and believes and based on such information and belief alleges that Ronald D. Manley has breached his fiduciary duty in that
 - Ronald D. Manley was employed as an administrator for the Don Manley 401 (k) Profit Sharing Plan account with Gary Brown Construction.
 - ii. Pursuant to the Beneficiary Designation of that Plan, upon the Death of Donald C. Manley, 50% of that 401 (k) Plan was to be paid to "the trustee of the trust for Noah Manley under my last will".
 - iii. At the time of the decedent's death, the sum of \$230,757.91 was in the 4019k) Plan.

<u>Please see additional page</u>

NEEDS/PROBLEMS/COMMENTS:

5B is the Second Amended
Petition for Probate of Will and
Letters of Administration with Will
Annexed filed by Ronald D.
Manley. This petition may or
may not be applicable to the
second amended petition.

Minute Order of 06/04/2014: Efforts continue to be made to resolve this matter.

Minute Order of 05/07/2014: Mr. Aguirre is also appearing specially for Attorney Jan Perkins. The Court is advised that efforts are being made to resolve this matter.

Reviewed by: LV

Reviewed on: 06/30/2014

Updates:

Recommendation:

File 5B - Manley

5B (additional page) Donald C. Manley (Estate)

- Case No. 14CEPR00165
- iV. Despite demands therefor, Ronald C. Manley has not provided Contestant with any accountings of the funds he received from this 401 (k).
- V. Some or all of Contestant's funds from the Plan were paid directly to Ronald C. Manley at Ronald C. Manley's direction.
- Vi. Ronald C. Manley has converted some or all of these funds for his personal use and benefit.

Wherefore, the contestant requests

- 1. That the purported will be denied probate
- 2. That the Public Guardian be named Administrator of the Estate of Donald D. Manley;
- 3. For costs of suit; and
- 4. For such other relief as this court deems proper.

Needs/Problems/Comments

- 1. Opposition of will was not verified.
- 2. Need summons to be issued and served, with a copy of the objection. The Summons shall contain a direction that the persons summoned filed with the court a written pleading in response to the contest within 30 days of the summons.
- 3. Need proof of service of summons.
- 4. Need Order.

Atty Perkins, Jan T. (for Ronald D. Manley – Petitioner – Brother)

Atty Smith, Leslie (Pro Per – Guardian Ad Litem for Noah Manley – Petitioner)

Second Amended Petition for Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01 /11 /2000							
DOD: 01/11/2009							
Co	ont. from						
	Aff.Sub.Wit.						
✓	Verified						
	Inventory						
	PTC						
	Not.Cred.						
1	Notice of						
	Hrg						
✓	Aff.Mail						
✓	Aff.Pub.						
	Sp.Ntc.						
	Pers.Serv.						
	Conf.						
<u> </u>	Screen						
✓	Letters						
	Duties/Supp	Χ					
	Objections						
	Video						
	Receipt						
	CI Report						
	9202						
✓	Order						
	Aff. Posting						
	Status Rpt						
	UCCJEA						
	Citation						
	FTB Notice						

RONALD D. MANLEY, petitioner, requests that CRYSTAL MANLEY MOBLEY, decedent's daughter, be appointed as Administrator with Will Annexed without bond.

Named Executors Decline to Act

Full IAEA- o.k.

Will dated: 09/14/2008

Residence: Clovis

Publication: The Business Journal

Estimated value of the Estate: Total - \$0

Probate Referee: Rick Smith

NEEDS/PROBLEMS/COMMENTS:

5A is the Contest of Will, Objection to Probate, Objection to Appointment of Ronald Manley as Executor of Estate of Donald C. Manley filed by Leslie Smith Guardian Ad Litem for Noah Manley that may or may not be applicable to this petition as it was filed in connection with the initial petition. No new Will contest has been filed.

- Petition lists the estimated value of the estate at \$0.
 Decedent's will lists specific assets such as a 401K and a boat. Need clarification.
- 2. Need Consent from Crystal Manley Mobley to the appointment of Administrator with Will annexed.
- Need Duties & Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147, signed by Crystal Manley Mobley.
- Need Confidential Supplement to Duties & Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147S, signed by Crystal Manley Mobley.

<u>Note:</u> If the petition is granted status hearings will be set as follows:

- Wednesday, 02/04/2015 at 9:00a.m. in Dept.
 303 for the filing of the inventory and appraisal and
- Wednesday, 12/02/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Reviewed by: LV

Reviewed on: 09/26/2014

Updates: 09/29/2014

Recommendation:

File 5C - Manley

Atty

Case No. 14CEPR00765

Anna May Barboza (Det Succ)

Bergin, Robert E. Jr. (for Blanche Barboza – daughter/Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DC	D: 01/10/11		BLANCHE BARBOZA, daughter, is	NEEDS/PROBLEMS/COMMENTS:
	· · ·		Petitioner.	·
			40 days since DOD	
Со	nt. from		No other proceedings	
	Aff.Sub.Wit.			
√	Verified		I & A – \$132,500.00	
√	Inventory		W	
	PTC		Will dated 01/04/11 devises entire estate to Petitioner, Blanche Barboza	
	Not.Cred.		10 Fermioner, bidiriene barboza	
√	Notice of		Petitioner requests court determination	
	Hrg		that decedent's 50% interest in real	
✓	Aff.Mail	w/	property identified as APN: 013-193-11	
	Aff.Pub.		and APN: 019-220-31S pass to her pursuant to decedent's will.	
	Sp.Ntc.		poisoani 10 decedeni 3 wiii.	
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
<u> </u>	9202			
✓	Order			
	Aff. Posting	l		Reviewed by: JF
<u> </u>	Status Rpt	<u> </u>		Reviewed on: 09/25/14
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 6 - Barboza

6

Atty

Powell, Hanno T., of Powell and Pool (for Petitioner Kimberly K. Hall)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 11/14/2013	KIMBERLY KYLE HALL, daughter, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		CONTINUED TO
		10/29/2014
Cont. from		
Aff.Sub.Wit.		Per Attorney Request
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 9/26/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 7 - Oppelt

8

Atty Helon, Marvin T., of Helon and Manfredo (for Petitioner Christopher Coolidge)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 3/30/2014	CHRISTOPHER COOLIDGE, son and named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Full IAEA – O.K.	Note: Court will set Status Hearings as follows: Monday, March 2, 2014 at 9:00 a.m. in Dept. 303 for
Aff.Sub.Wit. S/P ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail W/ ✓ Aff.Pub.	Will Dated: 12/23/2013 Residence: Fowler (outside city limits) Publication: Business Journal Estimated value of the Estate:	filing of the final inventory and appraisal; and • Tuesday, December 1, 2015 at 9:00 a.m. in Dept. 303 for filing of the first account and/or petition for final distribution. Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken
Sp.Ntc. Pers.Serv. Conf. Screen Aff. Posting Unties/Supp	Personal property - \$ 53,000.00 Real property - \$400,000.00 Annual income RP - \$18,000.00 Total - \$471,000.00	off calendar and no appearance will be required.
Objections Video Receipt CI Report 9202 ✓ Order	Probate Referee: Steven Diebert	
✓ Letters Status Rpt UCCJEA Citation FTB Notice		Reviewed by: LEG Reviewed on: 9/26/14 Updates: Recommendation: SUBMITTED File 8 - Coolidge

Fanucchi, Edward L. (for Lilian Bowes – Petitioner – Mother)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 60			LILIAN BOWES, mother is petitioner and	NE	EDS/PROBLEMS/COMMENTS:
			requests appointment as Conservator of the		
			person, with medical consent and for	1.	Need Capacity Declaration.
			appointment as conservator of estate		
Co	nt. from		without bond.	2.	Need Video Receipt pursuant to Local Rule 7.15.8(A).
	Aff.Sub.Wit.		Estimated value of the Estate:		10.0(A).
	Verified		Personal property - \$33,694.87	3.	Petition requests that bond be
✓			Annual income - \$68,093.75		waived. Probate Code §2320 states
	Inventory				except as otherwise provided by
	PTC		Capacity Declaration – Need		statute, every person appointed as
	Not.Cred.				conservator shall, before letters are
1	Notice of		Petitioner states: the proposed conservatee		issued, give a bond approved by
Ľ	Hrg		is a patient in the U.S. Veteran's Hospital in		the court. Probate Code §2321
✓	Aff.Mail	w/	Fresno, California. He is being administered 75mg of Thorazine twice daily and 1mg of		states Notwithstanding any other provision of the law, the court in a
	Aff.Pub.		Klonopin three times daily. He is diagnosed		conservatorship proceeding may
	Sp.Ntc.		with schizophrenia. His medical condition is		not waive the filing of a bond or
✓	Pers.Serv.	w/	a result of injuries suffered while serving in the armed forces of the United States of		reduce the amount of bond required without a good cause
/	Conf.		America. Because of the heavy doses of		determination by the court that the
	Screen		medication he is unable to tend to his daily		conservatee will not suffer harm as
1	Letters		needs, such as dressing, handling his		a result of the waiver or reduction of
	Duties/Supp		financial affairs, to live outside the facility, to communicate with his family, to live a normal		the bond. If the court requires bond it should be set at \$74,903.13.
<u> </u>	Dolles/30pp		life. Due to the medical condition of the		ii siloola be sei al \$74,703.13.
	Objections		proposed conservatee and the heavy doses		
	Video	Х	of medication administered to him on a daily		
	Receipt		basis, he is unable to handle his financial		
✓	CI Report		affairs, and is unable to resist fraud or undue		
	9202		influence.		
✓	Order		Nomination of Proposed Conservator by		
	Aff. Posting		proposed Conservatee filed 09/29/2014.	Re	viewed by: LV
	Status Rpt		Count love of maker halie bloomete's you and file of	Re	viewed on: 09/29/2014
	UCCJEA		Court Investigator Julie Negrete's report filed 09/19/2014	Up	dates:
✓	Citation		Please see additional page	Re	commendation:
	FTB Notice			File	e 9 - Howard

9 (additional page) Larry Dean Howard (CONS/PE) Case No. 14CEPR00784

Needs/Problems/Comments continued:

- 4. Need proof of service at least fifteen (15) days prior to the hearing of Notice of Hearing with a copy of the Petition for Appointment of Conservator for:
 - Veteran's Affairs

Note: If the petition is granted status hearings will be set as follows:

- Wednesday, 11/05/2014 at 9:00a.m. in Dept. 303 for the filing of the Bond <u>and</u>
 Wednesday, 02/04/2015 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u>
- Wednesday, 12/02/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Rivas, Natalie (pro per Mother)

Crane, Sandra Romero (pro per Guardian/maternal grandmother)

Status Hearing Re: Establishing of Guardianship in Nevada

A a a . 14	CANDRA DOMEDO CRANE motornol	F T
Age: 16	SANDRA ROMERO CRANE, maternal grandmother, was appointed guardian	NEEDS/PROBLEMS/COMMENTS:
	granamomer, was appointed goaldian on 11/16/1999.	
	=	
	On 9/16/14 the Court granted SANDRA	1. Need status of establishment of
Cont. from	ROMERO CRANE'S Petition to Fix	guardianship in Nevada.
Aff.Sub.Wit.	Residence Outside the State of	
Verified	California.	
Inventory	Minute order dated 6/25/14 (on Mom's	
PTC	Petition to Terminate the Guardianship)	
Not.Cred.	indicated Sandra Crane Romero	
Notice of	informed the Court that she was living in	
Hrg	Nevada. The Court directed Ms. Crane	
Aff.Mail	to seek a guardianship in Nevada. This	
Aff.Pub.	status hearing was set regarding the	
Sp.Ntc.	establishment of a guardianship in Nevada.	
Pers.Serv.	=	
Conf.		
Screen		
Letters	=	
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/26/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 - Rivas

11A Celine Yang (GUARD/P)
Chang, Joan (pro per – co-guardian/Petitioner) Chang, Tou (pro per – co-guardian) Her, Za Zoua (pro per – co-guardian) Atty Atty **Petition for Termination**

Age: 9			JOAN CHANG, maternal aunt/co-	NEEDS/PROBLEMS/COMMENTS:		
			guardian, is Petitioner.	OFF CALENDAR		
			JOAN CHANG, TOU CHANG, maternal	This matter appears to have been		
			aunts, and ZA ZOUA HER , maternal	continued in error, petition was		
			grandmother, were appointed as co-	granted on 07/28/14		
Co	ont. from 07281	4	guardians on 06/12/13. – Tou Chang			
	Aff.Sub.Wit.		personally served on 07/23/14	1. Need proof of service by mail at		
√	Verified		Father: ALEXANDER YANG Mother: PAI YANG CHANG –	least 15 days before the hearing of Notice of Hearing with a copy of the		
	Inventory		deceased	Petition for Termination of		
	PTC		Paternal grandfather: YONG YIA	Guardianship or Consent and Waiver		
	Not.Cred.		YANG – Served by mail on 07/21/14	of Notice <u>or</u> Declaration of Due Diligence for:		
√	Notice of		Paternal grandmother: CHONG	a. Alexander Yang (father)		
	Hrg		CHANG – Served by mail on 07/21/14	b. Za Zoua Her (maternal		
√	Aff.Mail	w/	Maternal grandfather: NOU CHANG -	grandmother/co-guardian) 2. Proof of Service filed 07/23/14		
	Aff.Pub.		deceased	indicates that notice was mailed to		
	Sp.Ntc.		Petitioner states that the minor has	the paternal grandparents on		
✓	Pers.Serv.	w/	been solely in her care since January	07/21/14, which is less than the		
	Conf.		2014 even though she is a co- guardian along with Tou Chang and	required 15 days before the hearing. Proof of service regarding notice to		
	Screen		Za Zoua Her. Petitioner requests that	Tou Chang states that she was		
	Letters		Tou Chang be removed as a co-	personally served on 07/23/14, again		
	Duties/Supp		guardian because she cannot	less than the required 15 days' notice.		
	Objections		provide a safe and stable home			
	Video		environment for Celine.	Note: There is a proof of service attached to the Notice of Hearing		
	Receipt		Court Investigator Jennifer Young filed	indicating personal service to Nou Yang		
✓	CI Report		a report on 07/22/14.	in Vadnais Heights, MN on 07/18/14. It is		
	9202			unclear who Nou Yang is and it also		
✓	Order			appears that Nou Yang is the person		
				who signed the proof of service as the person who served the notice. It is		
				unclear whether Nou Yang was the		
				person served or whether another		
				person was served and the wrong name		
				was listed in the proof of service. Need		
	Aff Doction	<u> </u>		clarification. Reviewed by: JF		
	Aff. Posting	<u> </u>		Reviewed by: 3F		
	Status Rpt UCCJEA	<u> </u>		Updates:		
	Citation	<u> </u>		Recommendation:		
	FTB Notice	<u> </u>		File 11A - Yang		
l L	I I B NOIICE			The TIA - Tung		

11B Celine Yang (GUARD/P)

Case No. 13CEPR00295

Atty Chang, Tou Atty Chang, Joan Atty Her, Kazoua

Petition for Termination

	remonitor termination	
Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		CONTINUED TO 11/17/14
		Per Petitioner's request
Cont. from		
Aff.Sub.Wit.		
Verified	1	
Inventory		
PTC	1	
Not.Cred.	1	
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order	-	
Aff. Posting		Reviewed by: JF
Status Rpt	-	Reviewed on: 09/25/14
UCCJEA	-	Updates:
Citation	-	Recommendation:
FTB Notice		File 11B - Yang

11B

Pro Per Okamura, Suzanne (Pro Per Petitioner, Administrator)

Petition for Final Distribution on Waiver of Accounting

DOD: 6/23/2013		SUZANNE OKAMURA, sister and			NEEDS/PROBLEMS/COMMENTS:	
		Administrator, is Petitioner.			0.0000000000000000000000000000000000000	
		Accounting is waived.			Continued from 9/11/2014. Minute Order states the verification was filed	
Co	ont. from		I & A POH		\$383,670.01	this morning. Beneficiary of insurance policy was not Daniel Okamura but
	Aff.Sub.Wit.		POH	— (\$1.4)	\$383,670.01 65.84 is cash)	was Ito Okamura and paid in the
✓	Verified			(Ψ1,π	55.04 13 Casi 17	Estate of Ito. Suzanne Okmura is sworn and testifies that the Franchise
	Inventory		Administrator		waives	Tax Board has received notice.
	PTC		Administrator	_	waives	Petition continued to 10/1/2014; if no
	Not.Cred.					objections, then will be approved.
✓	Notice of Hrg		Closing		\$435.00	
✓	Aff.Mail	W/		_	3433.00	Please see additional page for the issues remaining to be addressed.
	Aff.Pub.		Distribution pursus	ant to De	acedent's Will	
	Sp.Ntc.		Distribution pursuant to Decedent's Will is to:		sceaem 3 Will	
	Pers.Serv.					
	Conf.		[Beneficiary or Be		-	
	Screen		\$1,465.84 cash, life		nce proceeds,	
	Letters		and pension fund	s.		
	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report					
	9202					
<u> </u>	Order	Χ				1 150
	Aff. Posting]			Reviewed by: LEG
	Status Rpt					Reviewed on: 9/25/14
	UCCJEA					Updates:
	Citation FTB Notice					Recommendation: File 12 - Okamura
✓	1 ID MOIICE					THE 12 - ORUHIUM

Additional Page 12, Ito Okamura (Estate)

Case No. 13CEPR00660

NEEDS/PROBLEMS/COMMENTS, continued:

- 1. The Last Will and Testament of ITO OKAMURA makes the following quoted devise: "I devise, bequeath and give my PROPERTY, ESTATE, BANK ACCOUNTS, BENEFICIARY ENTITLEMENTS, AND INSURANCE SETTLEMENTS to SUZANNE OKAMURA." The label "Beneficiary Entitlements" is ineffective to devise any property, as designation of a beneficiary is only changed by requesting the change through the holder of the property to be distributed to the designated beneficiary, such as a pension fund company. Similarly, the label "Insurance Settlements" is also ineffective to devise any property, as the insurance proceeds pass to the designated beneficiary, and the beneficiary is only changed by request to the insurance company. Petitioner does not make clear whether there exist alternate designated beneficiaries for the following estate assets that have been inventoried:
 - "Life Insurance Protective insurance, beneficiary to Daniel Okamura;"
 - "403(b) Valic, beneficiary to Daniel Okamura."

Daniel Okamura pre-deceased the Decedent, thus his designations as beneficiary of the assets are no longer effective. If alternative beneficiary designations exist for the above assets, the assets would pass to the designated beneficiaries; if no alternative designations exist, it appears the Petitioner SUZANNE OKAMURA, JERROD WILLIAM WHITE and EILEEN REIKO NITASAKA may all be beneficiaries of this estate based upon the Decedent's Will.

2. Need proposed order pursuant to Local Rule 7.6.1, containing a statement as to assets in the estate, specifically noting the amount of cash included in the balance, and the amounts to be distributed.

Michael Josiah Robles (GUARD/P)

13

Atty

Robles, Sharon (pro per Petitioner/Guardian)
Petition for Visitation

Age: 5 years			SHARON ROBLES, Guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
			SHARON ROBLES and JOE ROBLES maternal grandparents, were appointed guardian on 10/10/13.	Notice of Hearing is incorrect. It lists the name	
Cont. from				and address of the person	
	Aff.Sub.Wit.	1	Father: MICHAEL ROBLES, SR. Mother: CHRISTINA WILLIAMS	serving the documents at #1 when it should list the	
✓	Verified		Monier. Christina Williams	name of the Petitioner and	
	Inventory		Minute order from 10/10/13 made the	what document has been	
	PTC		following visitation schedule for each parent:	filed.	
	Not.Cred.		Visits shall be a minimum of three times per		
1	Notice of	W/	week for a minimum of two hours each visit.	2. Need proof of service of	
	Hrg		Visits are to take place at the guardian's home, or elsewhere in their presence. If	the Notice of Hearing on the father, Michael Robles,	
	Aff.Mail		deemed appropriate the guardian may	Sr.	
	Aff.Pub.		select a third party to supervise the visits.	51.	
	Sp.Ntc.		Mom and Dad ordered not to visit at the		
	Pers.Serv.		same time.		
	Conf.				
	Screen		Minute order dated 2/13/14 stated the		
	Letters		parties agreed to participate in mediation regarding visitation.		
	Duties/Supp		regarding visitation.		
	Objections		Petitioner states on 8/17/14 the minor called		
	Video		her crying while she was at church and said		
	Receipt		he wanted to come home. Then the mother		
	CI Report		got on the phone asking if petitioner had		
	9202		called the minor or had the minor called the petitioner. Petitioner explained that the		
	Order	Χ	minor called her and wanted to come home		
	Aff. Posting		so she was going to go and pick him up.	Reviewed by: KT	
	Status Rpt		When petitioner arrived the mother and the	Reviewed on: 9/26/14	
	UCCJEA		minor were not there. Mom then called and	Updates:	
	Citation		said she was at the petitioner's house. Mom	Recommendation:	
	FTB Notice		said she would go back to her house.	File 13 - Robles	
			Petitioner states she waited for over an hour		
			before leaving. Petitioner states the minor was not returned until 4 p.m. Just before bed		
			the minor said he was hungry and asked for		
			his medicine. When petitioner asked what		
			medicine? The minor said the blue pill so he		
			wouldn't eat a lot. Based on the above		
			petitioner requests visits stop until further		
			notice.		

Xiong, Vicky (Pro Per – Sister – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			TEMP EXPIRES 10-1-14	NEEDS/PROBLEMS/COMMENTS:
			ILMI LATIRLS 10-1-14	HELDS/TROBLEMS/COMMENTS.
			VICKY XIONG, Sister, is Petitioner.	Note: Because an investigation has
				not been completed, this petition
			Father: NYIA PAO XIONG	cannot go forward at this time.
	Aff.Sub.Wit.		- Deceased	If this markey were favorated the
	Verified		Mother: YANG MEE XIONG	If this matter goes forward, the following issues exist:
Ě			- Deceased	ionowing issues exist.
	Inventory PTC			1. Need Notice of Hearing.
	_		Paternal Grandparents: Not listed	
	Not.Cred.		Maternal Grandparents: Not listed	2. Need proof of personal service
	Notice of Hrg	Χ	Siblings: James B. Xiong, Eddie Xiong, Mai	of Notice of Hearing with a copy of the petition at least 15 days
	Aff.Mail	Х	Yang Xiong, Mey S. Xiong, Lucy Xiong	prior to the hearing per Probate
	Aff.Pub.	^		Code §1511 or consent and
	Sp.Ntc.		Petitioner states both parents are	waiver of notice on:
	Pers.Serv.	Х	deceased. Anna is currently under the	- Anna Faith Xiong (Minor)
_	Conf.	^	case of a cousin and brother-in-law, but they can no longer look after her and	
	Screen		Petitioner is now able to have her under	3. Need proof of service of Notice of Hearing with a copy of the
~	Letters		her care.	petition at least 15 days prior to
~	Duties/Supp			the hearing per Probate Code
	Objections		Court Investigator Samantha Henson filed	§1511 <u>or</u> consent and waiver of
	Video		a report on 9-17-14.	notice <u>or</u> declaration of due
	Receipt			diligence on: - Paternal Grandfather
	CI Report	Χ		- Paternal Grandmother
	Clearances	Χ		- Maternal Grandfather
~	Order			- Maternal Grandmother
				- Siblings age 12 or older
	Aff Posting			Poviowed by: skc
	Aff. Posting Status Rpt			Reviewed by: skc Reviewed on: 9-26-14
_	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 14 - Xiong
				1.4

Atty

Santiesteban, Lilia (Pro Per – Maternal Grandmother – Petitioner)
Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Lilla Santiesteban, Maternal Grandmother, is Petitioner.				TEMP EXPIRES 10-1-14	NEE	DS/PROBLEMS/COMMENTS:
Inventory PTC Paternal Grandfather (Lilia): Freddy Capuchin Paternal Grandmother (Lilia): Freddy Capuchin Paternal Grandmother (Lilia): Lizbette De Jesus Valenzuela Paternal Grandfather (Micah and McKenzie): Ernie Wyatt Paternal Grandfather (Micah and McKenzie): Ernie Wyatt Paternal Grandfather: Enrique Valenzuela Paternal Grandfather (Micah and McKenzie): Sharon Wyatt Paternal Grandfather: Enrique Valenzuela Paternal Grandfather (Micah and McKenzie): Sharon Wyatt Paternal Grandfather (Micah and McKenzie): Sharon Wyatt Paternal Grandfather (Micah and McKenzie): Enrique Valenzuela Paternal Grandfather (Micah and McKenzie): Enrique Valenzuela Paternal Grandfather (Micah and McKenzie): Sharon Wyatt (Micah and McKenzie's father) Paternal Grandfather (Micah and McKenzie): Sharon Wyatt (Micah and McKenzie's father) Paternal Grandfather: Enrique Valenzuela Paternal Grandfather (Micah and McKenzie): Sharon Wyatt Paternal Grandfather (Micah and McKenzie's father) Paternal Grandfather (Mi	-	Verified		Grandmother, is Petitioner. Father (Lilia): CARLOS CHRISTOPHER CAPUCHIN Father: (Micah and McKenzie):	bee forw If thi	en completed, this petition cannot go vard at this time.
Not.Cred. Freedy Capuchin Paternal Grandmother (Lilia): Freedy Capuchin Paternal Grandmother (Lilia): Lizbette De Jesus Valenzuela		· · · · · · · · · · · · · · · · · · ·			4. I	Need Notice of Hearing.
Notice of Hrg				, ,	١, ,	
Aff. Posting Citation Paternal Grandfather (Micah and McKenzie): Ernie Wyatt Aff. Posting Paternal Grandfather (Micah and McKenzie): Ernie Wyatt Ackenzie): Ernie Wyatt Ackenzie): Sharon Wyatt (Micah and McKenzie's father) Ackenzie): Aff. Posting Adf. Posting Aff. Posting Aff. Posting Aff. Posting Aff. Posting Aff. Posting Aff. Posting Citation		Notice of	Х	Paternal Grandmother (Lilia):	l i	Notice of Hearing with a copy of the
Sp.Ntc. Sp.Ntc. Paternal Grandmother (Micah and McKenzie): Sharon Wyatt Paternal Grandmother (Micah and McKenzie): Sharon Wyatt Screen Maternal Grandfather: Enrique Valenzuela Maternal Grandfather: Enrique Valenzuela Maternal Grandfather: Enrique Valenzuela Petitioner states the parents are not able to care for the children properly. The mother is abusing drugs. Lilia's father is incarcerated. Clarances Court Investigator Jennifer Daniel filed a report on 9-18-14. Citation Aff. Posting Status Rpt Vuccjea Citation Carlos Christopher Capuchin (Lilia's Father) Carlos Christopher Capuchin (Lilia's Father) Carlos Christopher Capuchin (Lilia's Father) McKenzie's father) Mc		Aff.Mail	Х			<u> </u>
Paternal Grandmother (Micah and McKenzie): Sharon Wyatt		Aff.Pub.		•		
Pers.Serv. X Conf. Screen ✓ Letters — Duties/Supp — Objections — Video Receipt — CI Report X — Clearances X — Order — Aff. Posting — Status Rpt ✓ UCCJEA — Citation — Maternal Grandfather: Enrique Valenzuela — Amaternal Grandfather: Enrique Valenzuela — Petitioner states the parents are not able to care for the children properly. The mother is abusing drugs. Lilia's father is incarcerated. — Court Investigator Jennifer Daniel filed a report on 9-18-14. — Aff. Posting — Status Rpt ✓ UCCJEA — Citation — Maternal Grandfather: Enrique Valenzuela — Nichael Jason Wyatt (Micah and McKenzie's father) — Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or due diligence on: — Freddy Capuchin — Lizbette De Jesus Valenzuela — Ernie Wyatt — Sharon Wyatt — Enrique Valenzuela — Reviewed by: skc — Reviewed on: 9-26-14 — Updates: — Recommendation:		Sp.Ntc.		, ,		
Screen		Pers.Serv.	Х	· ·		•
✓ Letters Enrique Valenzuela Duties/Supp Petitioner states the parents are not able to care for the children properly. The mother is abusing drugs. Lilia's father is incarcerated. 6. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:				·	1	McKenzie's father)
Duties/Supp Objections Petitioner states the parents are not able to care for the children properly. The mother is abusing drugs. Lilia's father is incarcerated. Court Investigator Jennifer Daniel filed a report on 9-18-14. Petitioner states the parents are not able to care for the children properly. The mother is abusing drugs. Lilia's father is incarcerated. Court Investigator Jennifer Daniel filed a report on 9-18-14. Court Investigator Jennifer Daniel filed a report on 9-18-14. Petitioner states the parents are not able to care for the children properly. The mother is abusing drugs. Lilia's father is incarcerated. Freedby Capuchin					١	
Objections	Ě			Enrique valenzuela		
Video Receipt able to care for the children properly. The mother is abusing drugs. Lilia's father is incarcerated. CI Report x Clearances x Vorder Order Aff. Posting Status Rpt Younger UCCJEA Citation Citation Citation Citation Court Investigator Jennifer Daniel filed a report on 9-18-14. Probate Code §1511 or consent and waiver of notice or declaration of due diligence on: - Freddy Capuchin - Lizbette De Jesus Valenzuela - Ernie Wyatt - Sharon Wyatt - Enrique Valenzuela - Reviewed by: skc - Reviewed on: 9-26-14 - Updates: - Recommendation:	-			Petitioner states the parents are not		• • • • • • • • • • • • • • • • • • • •
Receipt properly. The Mother is abosing drugs. Lilia's father is incarcerated. CI Report X Clearances X Court Investigator Jennifer Daniel filed a report on 9-18-14. Aff. Posting Status Rpt Y UCCJEA Citation C			<u> </u>			
CI Report X Clearances X Order Order Aff. Posting Status Rpt UCCJEA Citation Clearances X Court Investigator Jennifer Daniel filled a report on 9-18-14. Court Investigator Jennifer Daniel filled a report on 9-18-14. - Freddy Capuchin - Lizbette De Jesus Valenzuela - Ernie Wyatt - Sharon Wyatt - Enrique Valenzuela Reviewed by: skc Reviewed on: 9-26-14 Updates: Recommendation:						
Clearances X Court Investigator Jennifer Daniel - Lizbette De Jesus Valenzuela - Ernie Wyatt - Sharon Wyatt - Sharon Wyatt - Enrique Valenzuela			Х	arugs, Lilia's father is incarcerated.		•
- Sharon Wyatt - Enrique Valenzuela Aff. Posting Reviewed by: skc		-	Х	Court Investigator Jennifer Daniel		, ,
- Enrique Valenzuela Aff. Posting Reviewed by: skc Reviewed on: 9-26-14 UCCJEA Updates: Recommendation:	~	Order		<u> </u>		
Status Rpt VUCCJEA Updates: Citation Recommendation:						-
V UCCJEA Updates: Citation Recommendation:		Aff. Posting			Rev	iewed by: skc
Citation Recommendation:		Status Rpt			Rev	iewed on: 9-26-14
	~				_	
FTB Notice						
		FTB Notice			File	15 - Wyatt

Gabriel Carrillo, Valerie Perez, Daniel Perez, and Ebony Perez (GUARD/P)

Case No. 08CEPR00913

Atty Rodriguez, Maria Eloisa (Pro Per – Paternal Aunt – Petitioner)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

		GENERAL HEARING 11-18-14	NEEDS/PROBLEMS/COMMENTS:	
		MARIA ELOISA RODRIGUEZ, Paternal Aunt, is Petitioner.	Note: This petition is for minors Valerie, Daniel, and Ebony only. Maternal Uncle Nicholas Carrillo, Jr., was appointed Guardian of the minor Gabriel Carrillo on 11-6-13.	
-	Aff.Sub.Wit.	Father: ANGEL PEREZ - Consents and waives notice - Personally served 9-17-14	Note: Petitioner resides in Tulare, CA.	
	PTC Not.Cred. Notice of	Mother: ENEDINA CARRILLO - Personally served 9-17-14 Paternal Grandfather: Unknown	Note: Petitioner's request to waive Court fees was denied on 9-18-14. Therefore, filing fees of \$285.00 are due unless a new request is filed that provides clarification pursuant to the Court's order of 9-18-14.	
	Aff.Mail Aff.Pub.	Paternal Grandmother: Sara Loy - Consents and waives notice	Coon a crack of 7 10 14.	
> 1	Sp.Ntc. Pers.Serv. w	Alidio		
*	Conf. Screen Letters	- Personally served 9-17-14 Sibling: Gabriel Carrillo		
*	Duties/Supp Objections Video	Minor Valerie Perez was personally served 9-17-14		
	Receipt CI Report 9202	Petitioner states the parents are not stable. Valerie and Daniel stay		
>	Order Aff. Posting	with their grandmother Nora. The mother leaves for days at a time with Ebony. The father is aware	Reviewed by: skc Reviewed on: 9-26-14	
>	Status Rpt UCCJEA Citation	that the mother is living at another address with just her and Ebony. The mother may have a substance	Updates: Recommendation:	
	FTB Notice	abuse problem. The children are left alone at times without supervision. The father is unable to care for the children at this time due to his living arrangement. The father has asked Petitioner to act as guardian while the parents get situated.	File 16 - Perez	